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24 July 2026

Aston Martin Lagonda Global Holdings plc

("Aston Martin", or the "Company", or, together with its subsidiaries, the "Group")

In response to investor questions following Aston Martin's announcement on 22 July 2026 regarding its new debt financing, the Company is providing additional information related to the transaction.

The new financing is secured against certain of the Group's assets situated in a newly incorporated subsidiary, together with certain other assets of the Group. The Senior Secured Notes due 2029 (the "Notes") continue to be secured by a pledge over the shares in Aston Martin Lagonda Limited, which is an indirect parent entity of the new subsidiary. The Notes are not secured by a pledge over the shares of such new subsidiary. In connection with the new financing, a different newly incorporated Group subsidiary has been designated as an "unrestricted subsidiary" under the indenture governing the Notes.

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About Aston Martin Lagonda:

Aston Martin's vision is to be the world's most desirable, ultra-luxury British brand, creating the most exquisitely addictive performance cars.

Founded in 1913 by Lionel Martin and Robert Bamford, Aston Martin is acknowledged as an iconic global brand synonymous with style, luxury, performance, and exclusivity. Aston Martin fuses the latest technology, time-honoured craftsmanship and beautiful styling to produce a range of critically acclaimed luxury models including Vantage, DB12, Vanquish, DBX and its first midengined PHEV, Valhalla. Aligned with its *Racing. Green.* sustainability strategy, Aston Martin is developing alternatives to the Internal Combustion Engine with a blended drivetrain approach, and plans to have a line-up of electrified sports cars and SUVs.

Based in Gaydon, England, Aston Martin Lagonda designs, creates, and exports cars which are sold in more than 50 countries around the world. Its sports cars are manufactured in Gaydon with its luxury DBX SUV range proudly manufactured in St Athan, Wales.

Lagonda was founded in 1899 and came together with Aston Martin in 1947 when both were purchased by the late Sir David Brown, and the company is now listed on the London Stock Exchange as Aston Martin Lagonda Global Holdings plc.

For more information, visit the website: https://www.astonmartin.com/corporate