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4 December 2020

Aston Martin Lagonda Global Holdings plc ("Aston Martin Lagonda", the "Company" or the "Group")

Results of the General Meeting

Further to the announcement on 18 November 2020, the Company announces that, at the General Meeting held earlier today, the resolutions set out in the Notice of General Meeting (the "Resolutions") contained in the combined prospectus and circular published by the Company on 18 November 2020 (the "Prospectus") were duly passed without amendment on a poll by the requisite majorities of shareholders of the Company.

Resolutions 3, 6, 9, 10 and 11 were passed as special resolutions and the full text of the Resolutions is set out in the Notice of General Meeting.

Details of the total votes received in relation to the Resolutions (representing 52.44% of the issued share capital of 1,824,014,450 ordinary shares) are as follows:

RESOLUTION		VOTES					
		FOR*		AGAINST**		WITHHELD***	TOTAL
		Votes	%	Votes	%	Votes	
1	To authorise the Directors to implement the Strategic Cooperation and allot the Consideration Shares	951,988,221	99.63%	3,519,421	0.37%	1,042,353	955,507,642
2	To authorise the Directors to allot the Placing Shares	951,997,229	99.63%	3,541,413	0.37%	1,011,353	955,538,642
3	To authorise the Directors to disapply pre-emption rights in connection with the Placing	951,956,534	99.63%	3,563,951	0.37%	1,029,510	955,520,485
4	To approve the related party transaction in connection with the Placing****	495,960,049	99.29%	3,535,216	0.71%	1,055,455	499,495,265
5	To authorise the Directors to allot shares in connection with the Warrants Issue	951,993,574	99.63%	3,514,199	0.37%	1,042,222	955,507,773
6	To authorise the Directors to disapply pre-emption rights in connection with the Warrants Issue	951,985,561	99.63%	3,515,036	0.37%	1,049,398	955,500,597
7	To authorise the subdivision and consolidation of shares in	952,054,521	99.64%	3,479,354	0.36%	1,007,733	955,533,875

	connection with the Capital Reorganisation						
8	To renew existing share allotment authority to account for the effect of the Capital Reorganisation	951,938,733	99.62%	3,597,632	0.38%	1,013,630	955,536,365
9	To renew existing pre-emption disapplication authority to account for the effect of the Capital Reorganisation	951,981,128	99.63%	3,553,586	0.37%	1,015,281	955,534,714
10	To renew existing additional pre-emption disapplication authority to account for the effect of the Capital Reorganisation	951,986,578	99.63%	3,547,936	0.37%	1,015,481	955,534,514
11	To renew existing share buyback authority to account for the effect of the Capital Reorganisation	952,032,322	99.63%	3,509,577	0.37%	1,008,096	955,541,899

* Votes in favour include votes where the Chair of the General Meeting was given discretion regarding how to vote.

** Percentages are expressed as a proportion of total votes cast (which does not include votes withheld).

*** A 'vote withheld' is not a vote under English law and is not counted in the calculation of votes 'for' and 'against' the Resolutions.

**** In accordance with the Listing Rules, the Yew Tree Consortium, their associates (as defined in the Listing Rules) and the Consortium Directors were not permitted to vote on Resolution 4 concerning the related party transaction.

The passing of the Resolutions will enable the Company to proceed with the Placing, Strategic Cooperation, Warrants Issue, Financing Transactions and Capital Reorganisation.

Following the passing of the Resolutions, 83,333,333 Placing Shares will be issued to institutional placees, 40,000,000 Placing Shares will be issued to Yew Tree Overseas Limited, 60,000,000 Placing Shares will be issued to Zelon Holdings Inc., 66,666,667 Placing Shares will be issued to Permian Investment Partners, LP, and 224,657,287 Tranche 1 Consideration Shares will be issued to Mercedes-Benz AG.

The Placing, Strategic Cooperation and Financing Transactions remain conditional upon, amongst other things, Admission of the Placing Shares and Tranche 1 Consideration Shares becoming effective by not later than 8.00 a.m. on 7 December 2020 (or such later time and/or date as the Joint Global Co-ordinators and the Company may agree).

Applications have been made to the FCA for 250,000,000 Placing Shares and 224,657,287 Tranche 1 Consideration Shares to be admitted to the premium listing segment of the Official List and to the London Stock Exchange for such Placing Shares and Tranche 1 Consideration Shares to be admitted to trading on the main market for listed securities. The Placing Shares and the Tranche 1 Consideration Shares will be issued under the authority granted by the Resolutions at today's General Meeting.

It is expected that Admission of the Placing Shares and Tranche 1 Consideration Shares will take place at 8.00 a.m. on 7 December 2020.

As set out in the expected timetable of principal events in connection with the General Meeting contained in the Prospectus, and in the announcement made by the Company on 18 November 2020, the Record Date for the Capital Reorganisation is 6.00 p.m. on 11 December 2020.

A copy of the Resolutions passed at the General Meeting has been submitted to the National Storage Mechanism in accordance with Listing Rule 9.6.2R and will be available for inspection at <http://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Capitalised terms used but not otherwise defined in this announcement have the meanings given to them in the Prospectus, which is available on the Company's website (www.astonmartinlagonda.com/investors/October-2020-Placing).

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