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18 November 2020

## **Aston Martin Lagonda Global Holdings plc** **Announcement of publication of prospectus and circular**

Further to the announcement on 27 October 2020 by Aston Martin Lagonda Global Holdings plc (the "**Company**" or "**Aston Martin Lagonda**") relating to the Strategic Cooperation Agreement and the Financing Transactions, the Company is pleased to announce that the combined prospectus and circular (the "**Prospectus**") referred to in that announcement has been approved by the Financial Conduct Authority and has been published today.

The Prospectus will be posted to Shareholders that have elected to receive hard copies of shareholder documentation as soon as practicable.

The Prospectus also includes a notice of a general meeting of the Company, to be held in connection with the proposed Transactions at 9.30 a.m. on 4 December 2020 at the Company's registered office at Banbury Road, Gaydon, Warwick, CV35 0DB (the "General Meeting"). Shareholders are reminded to review carefully the actions to be taken by them in connection with the General Meeting, which are detailed in the Prospectus. An expected timetable of principal events in connection with the General Meeting is also set out at the bottom of this Announcement.

A copy of the Prospectus will be submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>. The Prospectus is also available for inspection at the Company's registered office at Banbury Road, Gaydon, Warwick, CV35 0DB and on the Company's website: [www.astonmartinlagonda.com/investors/October-2020-Placing](http://www.astonmartinlagonda.com/investors/October-2020-Placing).

The defined terms set out in the Prospectus apply in this Announcement.

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This announcement is not a prospectus and is for information purposes only. Neither this announcement nor anything contained in it shall form the basis of, or be relied upon in conjunction with, any offer or commitment whatsoever in any jurisdiction.

A copy of the Prospectus is available from the registered office of the Company and on its website at [www.astonmartinlagonda.com](http://www.astonmartinlagonda.com). Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.

This announcement does not contain or constitute an offer for sale or the solicitation of an offer to purchase securities in the United States. None of the securities referred to in this announcement or in the Prospectus have been and will be registered under the US Securities Act of 1933 (the "Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, taken up, exercised, resold, transferred or delivered, directly or indirectly, within the United States except pursuant to an applicable exemption from or in a transaction not subject to the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. There will be no public offer of any such securities in the United States. None of the securities referred to in this announcement or in the Prospectus, nor the Form of Proxy, this announcement or any other document connected with the matters discussed in this announcement or in the Prospectus has been or will be approved or disapproved by the United States Securities and Exchange Commission or by the securities commissions of any state or other jurisdiction of the United States or any other regulatory authority, and none of the foregoing authorities or any securities commission has passed upon or endorsed the merits of such securities or documents or the accuracy or adequacy of this announcement or any other such document. Any representation to the contrary is a criminal offence in the United States.

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The contents of this announcement are not to be construed as legal, business, financial or tax advice. Each Shareholder or prospective investor should consult his, her or its own legal adviser, business adviser, financial adviser or tax adviser for legal, financial, business or tax advice.

**Notice to all investors**

Barclays Bank PLC, acting through its investment bank ("Barclays"), which is authorised by the Prudential Regulation Authority and regulated in the United Kingdom by the Financial Conduct Authority and the Prudential Regulation Authority, is acting exclusively for the Company and no one else in connection with the Admission of the Tranche 1 Consideration Shares and the Placing Shares and will not be responsible to anyone other than the Company for providing the protections afforded to clients of Barclays nor for providing advice in relation to Admission of the Tranche 1 Consideration Shares and the Placing Shares or any transaction, matter or arrangement referred to in this announcement or in the Prospectus.

J.P. Morgan Securities plc (which conducts its UK investment banking business as "J.P. Morgan Cazenove") is authorised by the Prudential Regulation Authority and regulated by the Prudential Regulation Authority and

Financial Conduct Authority. J.P. Morgan Cazenove is acting exclusively for the Company and no one else in connection with the Strategic Cooperation and will not be responsible to anyone other than Aston Martin Lagonda Global Holdings plc for providing the protections afforded to clients of J.P. Morgan Cazenove nor for providing advice to any person in relation to the Strategic Cooperation or any matter or arrangement referred to in this announcement or in the Prospectus.

None of Barclays or J.P. Morgan Cazenove, nor any of their respective subsidiaries, branches or affiliates, nor any of their respective directors, officers or employees owes or accepts any duty, liability or responsibility whatsoever (whether direct or indirect, whether in contract, in tort, under statute or otherwise) to any person who is not a client of Barclays or J.P. Morgan Cazenove in connection with this Announcement, any statement contained herein, or otherwise.

### **Expected timetable of principal events**

Publication and posting of the Prospectus, which contains the notice of General Meeting, the Form of Proxy or a Voting Instruction Form	18 November 2020
Latest time and date for receipt of electronic voting instruction in respect of the AML Nominee Service Shareholders	9.30 a.m. on 1 December 2020
Latest time and date for receipt of Forms of Proxy, submission of CREST Proxy Instructions or registration to vote electronically	9.30 a.m. on 2 December 2020
Record date for the General Meeting	6.30 p.m. on 2 December 2020
<b>General Meeting</b>	<b>9.30 a.m. on 4 December 2020</b>
<b>Admission of, and dealings commence in, the Placing Shares and the Tranche 1 Consideration Shares/completion of the Financing Transactions</b>	<b>8.00 a.m. on 7 December 2020</b>
Issuance of Warrants (as part of the Financing Transactions)	7 December 2020
Latest time for dealings in Existing Ordinary Shares	Close of business on 11 December 2020
<b>Record Date for the Capital Reorganisation</b>	6.00 p.m. on 11 December 2020
<b>Admission of, and dealings commence in, the Consolidated Shares</b>	8.00 a.m. on 14 December 2020
CREST accounts credited with Consolidated Shares (for Shareholders holding in uncertificated form only)	On or soon after 8.00 a.m. on 14 December 2020
Despatch of definitive certificates for Consolidated Shares in certificated form	Not later than 23 December 2020
Despatch of cheques in relation to fractional entitlements and certificates for Consolidated Shares; CREST accounts credited with the value of fractional entitlements	Not later than 23 December 2020
Despatch of cheques or payments made to the mandated accounts in relation to fractional entitlements due to participants in the AML Nominee Service	Not later than 23 December 2020
Beginning of Warrant Exercise Period	1 July 2021