

The Board of Directors
Aston Martin Lagonda Global Holdings plc
Banbury Road
Gaydon
Warwick CV35 0DB
United Kingdom

18 November 2020

Dear Sir or Madam,

Circular and prospectus to be published by Aston Martin Lagonda Global Holdings plc (the “Company”) on or around 18 November 2020 (the “Circular and Prospectus”) in connection with, among other things, the proposed strategic co-operation agreement between the Company and Mercedes-Benz AG and the proposed equity placing by the Company (the “Transaction”)

We refer to the Circular and Prospectus to be dated on or around 18 November 2020 in relation to the Transaction.

We hereby confirm that we have given and have not withdrawn our consent to the issue of the Circular and Prospectus with the inclusion therein of our name in the form and context in which it appears.

We hereby also consent to this letter being made available for inspection.

Yours faithfully,



.....
Authorised signatory

for and on behalf of **J.P. Morgan Securities plc** (trading as J.P. Morgan Cazenove)